





# Investment Opportunity Overview

September 2019

Teaser



Strictly Private and Confidential

# K Corp Tree





## K Corp Intro



K Corporation will be soon a listed entity on few of the global stock exchanges with diversified business interest in International market spaces. Value creation is not only our base interest but sustainability and change in nature with fractional needs and demands are also considerable.

Global citizenship is our motto in expansion plan towards substantial lookout with social life science with extra ordinary economics. We will reach to every human need with life cycle indulge with diversified businesses in every direction of the compass. Above current focus point is on global business acquisitions into specific industries, trade and investments.



We truly value importance of the nature and our living planet.

#### **INDUSTRY SECTORS**

- Travels & Tours
- Infotech
- International Trading
- Agro Technology
- ♦ Market Research
- ♦ Foods & Beverages
- ♦ Info Media Group Technology, Media and Communication (TMC)
- Investment Banking
- ♦ Real Estate
- Retail Industry
- Financial Services
- Shipping



# Technology, Media and Communication (TMC)



Wisdom Media Group is seizing every knowledge based revolutionary concepts on the e-platform with different industry facets. At present to launch 3 concepts:

Global Real estate Industry.

Global Events and Expos.

Global capital and commodities markets.

A Part of Wisdom Media Group - Infomedia Division

Info Media is driving global markets with great information, research, updates & data Science. Soon we will launch few more products such as online news channels, entertainment versions, healthcare related formats, global logistics market etc. gradually may concentrate into publications as well.

We are targeting investments in tune of \$5-50 Millions to improve on infrastructure

developments, global team building, Hitech equipment accessories. Our unique ideas and services will pour in back big revenues and in turn returns great ROI for investors and stakeholders. We are expecting multiple folds in valuation by time.

"Imagination is more important than knowledge.

Knowledge is limited.

Imagination encircles the world."



## Product Review

Info Media Group - Technology, Media and Communication (TMC)



### "Global Real Estate Blue Print"

AdamBlu.com is a digital e-live platform of global real estate market. A technology frame to surface every need into real estate industry, no matter if your interest relate to market research, buy-sell-lease real estate assets globally. As we say, a world at your fingertip.



Competitors - zillow.com | magicbricks.com | dubizzle.com | zoopla.co.uk | propertyfinder.com [Local Stage Market]

#### Global Market Size



**USD** \$ Billions

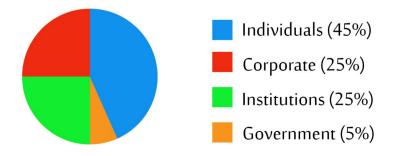


adamblu.com

### **Unique Selling Points**

- ➤ Country Reports ➤ Rendering ➤ Lead Generation
- ➤ Email Marketing ➤ Cloud Software ➤ News Articles / Press Release
- ➤ Display Advertisements Builders Developers / Banks / Insurance Company/ Legal Firms / Real Estate Brokerage
- ➤ Data feed AB property API AB Real time listing services Browse sky location

#### Revenue Model



\*\*\* Please Note - Declared information is partly shared for the reason of the product, idea, knowledge and secrecy

A Part of Wisdom Media Group - Infomedia Division







## Product Review

Info Media Group - Technology, Media and Communication (TMC)



## "Gurus of Gathering"

The Eventas.com, a platform of every event taking place on our planet, we not only announce the event, but gather statement of people, crowds, public, professionals, experts and become the center of the gathering.



EXIBITIONS | SUMMITS | CONFERENCES | MEETINGS | EXPOS | EVENTS | MICE

Government (5%)

Competitors - expopromoter.com | 10times.com [Local Stage Market]

#### Global Market Size



**USD \$ Billions** 

theeventas.com

### **Unique Selling Points**

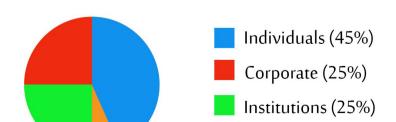
- ➤ Industry events updates to global similar industry clients -Individuals/corporate/institution
- ➤ Announcement for summits/events/seminars/exhibitions/meet/delegations to the world > Booking space for events
- ➤ Finding & partnering sponsorship ➤ Selling Expos
- ➤ Reaching Perfect Audiences, clients and Industry people
- ➤ Securing understanding countries bilateral Trade & investments summits gathering > Government Alliance Summits
- Trade and promotions shows etc.

A Part of Wisdom Media Group - Infomedia Division









Revenue Model

st\*\* Please Note - Declared information is partly shared for the reason of the product, idea, knowledge and secrecy

## Product Review

Info Media Group - Technology, Media and Communication (TMC)



A decision making informative platform encircle the values of times in trades, business, investments and economics introduction of the universal markets.

Global Capital Market | Forex | Bonds | Funds | Commodities | Industries | Real Estate

Competitors - bondsupermart.com | marketwatch.com | morningstar.in [Local Stage Market]



### Global Market Size



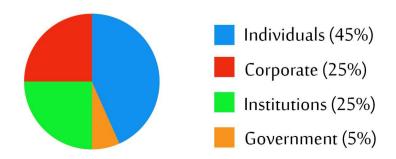
**USD** \$ Billions

seermarket.com

### **Unique Selling Points**

- ➤ One platform with unique information on global capital markets
- ▶ Live Updates on Markets Stock Exchanges, Money Markets,
   Commodities World etc. ▶ Research & News Updates
- ➤ Connection platform for institutions/Individuals/corporate
- ➤ Industry reports ➤ Interviews
- ➤ One place for dedicated financial market

Revenue Model



\*\*\* Please Note - Declared information is partly shared for the reason of the product, idea, knowledge and secrecy

A Part of Wisdom Media Group - Infomedia Division







# Safura Travels Group







Safura Travels & Tours to soon be brand on international travel and tourism industry initially with presence in London – Dubai – Mumbai with association Belgium and German Travel House.

Experienced team of 30-40 years within the industry.

Every year to add 10 countries with minimum investment of \$1Million in each unit.





# Domestic and International Trading Houses







#### Mansa Musa

Our International trading arm surface many orders from global supply & demand markets. We are inhouse developing trained team, warehousing and definite infrastructure with OEM and SCM facility. Global procurements and resourcing facility in some of the most vibrant trade hubs such as Hong Kong, Dubai, Mumbai, NYC, MENA Region etc. Supporting offices as Back Office Operation to be based in Mumbai, Front Sales and Marketing in Dubai and Financial Handling in London. Currently injection of capital is about USD\$10-25millions minimum outset.



### Zar Trading

Chemicals, Minerals, Petroleum products, Gases & Rare elements trading had shown tremendous potentials of market size. We plan to anchor those trade option to convert with online presence and on ground trade facility in few countries. Investment corpus capital in tune of \$5-10millions initially and ensure large banking trade finance limits to score of better turnover.





India is one of the biggest market size for Seeds, Fertilizers, Feeds and Farm equipment's. Our distribution channel, networks, marketing with showrooms and online sales has tremendous potential. Our initial investment corpus is around \$ 1-5Millions.



## Solman Technologies



The world has changed with interface of information technology and its going to respond beyond human tendency in effects with needs of developments in mankind, following machine in advancement to solve the purpose and we closely understand the replication of time and so we come forward with many products and services from Solman Technologies.

Our inhouse and offshore development centres are encouraging fastest move with best of tech architects & techno crafts team building and advancement in infrastructure to suffice the demands of customers based in international markets. Here we plan to inject minimum initial investments of \$3 millions for London, Mumbai, USA, Ireland & Dubai with each unit.



### About Solman Technologies

#### Vision

To be the leading IT consulting organisation with valuation of 500 millions USD in next 5 years.

#### Mission

To become a partner of choice for our customers in the areas of our expertise — PAAS — while helping them respond to the business needs. We continue to deliver highest innovative IT Products and quality services to our customers with the most flexible engagement models in Healthcare / Fashion & Media / Education / IT Services / Mobile Applications & Middleware industry.

IT Company Acquisition in Process - ◆ 20 Years Old Company ◆ 5 + Enterprise Products

- ◆ 4 Different Sectors ◆ 125 Customers ◆ All employees with company for 5+ Years
- ◆ Full stake sale including weights to source code

Products - Diamond Industry | Laboratory Information Management System |
Hospital Information Management System | Eye Clinic Automation | Legal Services Automation |
Documentation Management Systems for M/SME's

Solman is targetting as much small ticket size acquisition in global markets and in countries such as USA, UK, Canada, Australia, Europe, Dubai - MENA Region, Far East Asia and Africa.



## Global Real Estate





www.alstarestate.com

### Alstar Estate

Real Estate will always remain in business no matter what goes up and down and it's a basic mean of life.

London, Dubai and Mumbai have been darling for realty investments due to many factors across spread. Promotors have managed \$400 Millions plus Real estate portfolio management with fund house in Mauritius.

Company plans immediately three shop set-ups in London — Dubai — Mumbai with minimum investment starting USD\$1 Million.

STAR LAND
REALTY
- Builders & Developers -

www.starlandrealty.in

## Starland Realty - India

LAND BANKING | BUILDERS & DEVELOPERS

We are looking for joint venture projects in Mumbai, Pune, Aurangabad, Sangli, Miraj & Panjim - Goa.

"If you want to be wealthy don't wait to buy real estate...
buy real estate and wait."



## India Market Entry



### **INDIA MARKET ENTRY**

GIG Holdings takes every opportunity for any foreign company wanted to enter India market, no matter what's the industry interest.

GALORE INTERNATIONAL GROUP

GIG Holdings, Inc.
- Business Investments Holding Company -

www.gigholdings.in

We become partner with necessary infrastructure, team, local Government licensing, capital contribution at some extent/stake holding, sales and marketing etc. To become best choice to fuel growth for India operations and expansions — Perfect Parterns.

Our group is keen interested in foreign allies wanted to do business in India - Trade & Business Investments, Technology Transfer in any industry - Joint Venture.

We are seeking international collaboration into manufacturing of agrotech - seeds, fertilizers, feeds, poultry farm & dairy processing.

3D design & printing technology, infotech industry, infrastructure developments, Shipping, Logistics/3PL, Supply Chain Management, Freight, Clearing and Forwarding etc.





**Invest in INDIA** 

## Shipping Services



Saisea Maritime is a respected name in Shipping, freight, logistics and door to door services, handing small and large projects into Sea-Air-Land transhipments.

Eyeing to have own logistic park in Navi Mumbai for 3PL services, hourly stuffing business, supply chain management for international trading companies and E- commerce spaces.

To expand business all over India and abroad with international collaboration. Also, in advance talking to Ship owners, container liners to Agencies.

Air Cargo, Door to Door, Express courier and cargo services is another area we are concentrating to expand

at larger market stake.

Investment corpus in the tune \$5-25 Millions in next 12-18 months for both organic and inorganic growth factors.



www.saiseamaritime.com

Saisea Maritime Services Private Limited



## Market Research



Without correct knowledge, information or update on changes will fatal uncertainty. So research and development will certainly remain big phenomenon of paramount importance for Governments, corporate, societies to align sustenance of all.

Albara Research has been involved with every minute need of hour to standby produce necessary information for trade and investments into global economic cycle.

Our reports will be in several languages serving every industry and departments of governments, individuals and many.

Expansion plans in India, UK, UAE/GCC, USA and other global spots with best in class of infrastructure, highly

educated and trained team, supportive theme of library. To deploy

\$5-10 Millions investment for the venture.



www.albararesearch.com



# **Investment Banking**



Kochav Consulting Group, A Corporate and management consulting arm with team of best financial engineers and architects. Service industries are few of cash cow businesses and in the world of financial recessions the demand of services is on rise.

On progress road we are developing few additional miles of services in the changing world.

Seeking expansion in developed nations and emerging markets.

With office in London-Dubai-Mumbai and expansion further in USA, Canada, Australia & Singapore.

www.kochavcg.com

We plan to invest \$5-10Millions for expansion, team building, Sales, marketing and branding.



"Those who seek advice seldom fail"

# Retail Industry Segment



### Cafes & Restaurants

{Bana Leaf <sup>(m)</sup> – Pure Indian Veg Restraunt}

{Gulistan<sup>®</sup> – Irani | Lebanese | Arabic Cuisine}

{Galib Crystal House<sup>™</sup> – Indian Mughlai Cuisine | Hukka & Bar}

{Albela Café<sup>m</sup> - Tea | Coffee | Fresh Fruit Juices | Bakes | Snacks and Sweets Served}

### Bakery & Sweet Shops

{Sultan Sweets<sup>™</sup> – All Types of sweets historically hand made from every part of the world}

### Super Markets

{To float concept alike 7Eleven / LuLu Supermarket / Alosra in UK, India, Europe, Africa & GCC

Countries}



# Food & Beverages Industry



Manufacturing unit in Miraj-Sangli belt of Maharashtra - INDIA.

Rumi Foods & Beverages

{ Hayat Food Park }

Flour Mills -

Pulses | Spices | Dry fruits packaging

Chocolates & Confectionary unit

Imported Machines from Turkey, Belgium, Taiwan etc.

Beverages – Water bottling | Ice Cubes | Fruit juices | Non Alcoholic drinks

Dehydrated products-

Power & flakes — fruits & vegetables — onion | Garlic | Fruits.

Dairy Products -

Bakery & Sweets -

Many innovative products introduction for global markets.

MIRAJ Agro Industries

Sugar & Jaggery Plant of 700 Tons + crushing per day (TCD)

with Bagasse/Cogen Power plant.

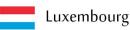
Press Mud/ Bio-fertilizers, Molasses/ Fuel Ethanol as byproducts.



## **Fund Structures**











**UAE** 



Gibraltar





Cyprus



Switzerland

Capitalizing and leveraging every aspect of potential opportunity having dynamics of overall vertical growth in global markets. These offshore and mainland structures boost raising continuous capital pumping into global all opportunities and offers diversifying every segment of business industries through the investment holding structure in London giving great space for stakeholders entry and exist strategy performing enhancing best of market value creation.

#### **FUND TYPES** –

Global Equity and Debt fund

Islamic Fund

**REIT Fund** 

International Trade Fund

Life Science Fund

Hospitality Guest Fund (buyout hotels and Resorts)

R&D Fund

Agroworld Fund

{invest in complete agro cycle from fertile lands investments, contract farming & producing, warehouse collaterals, assorting and packaging, supply chain to wholesales & retail markets}

Venture Fund

Private Equity Fund

Offshore Banking License

Media & Entertainment fund



# K Corp Corporate Structure



K Corporation Limited

London — H.Q

Positive plans forward to List on LSE aims

Mumbai –

Positive plans forward to List on

BSE/NSE

Dubai - Global back office operation

International Trading

Manufacturing

Market Research

Media Group

Acquisition of few good entities on many global stock exchnges such as Johannesburg Stock

Exchange | Singapore exchange | Nasdeq | Euronext.

"It requires a great deal of boldness and a great deal of caution to make it great fortune"



International Trading

Media Group

Market Research



International Trading

Media Group

Market Research Manufacturing

## Prospectus Offers



Offshore Capital Notes

Series A - 15% Fixed Income capital notes.

Minimum USD\$ 1000 X Unit Multiples {Any Amount}

Coupon - 15% per annum Payable every quarterly

Islamic Fund Capital Notes

Minimum USD\$ 100 X Unit Multiples { Any Amount}

Expected ROI - Minimum 20% plus per annum Payable Bi-annually

International Trade Fund Capital Notes

Minimum float USD1000 X Unit Multiples { Any Amount}

ROI - 2-4% per month Payable every quarterly

Trade platform Crypto Assets

Capital Notes Minimum investment — Euro 10,000 X Unit Multiples (Any Amount)

Quarterly returns of 15-20%

Currently sharing such returns from our trading floor platform in Bucharest Romania

This goes with profit sharing ratio concept of 70:30 % over the profits made.

Minimum lock in is 6 months.

Equity Private placements in many entities at undervalued price before listing

Minimum Investment USD 1 Million and above {Any Amount}

ROI - Expected EPS around 30% annually and in some projects in multiple folds

NOTE\*\* - All funds close ended for 3 years but those can be redeemed on 3 months notice



### Contact Us



For any clarification or additional information on the transaction, kindly contact the following representative at Kochav Consulting Group.



+91 87668 05714



+973 35454786



valuecircle@outlook.com



www.kochavcq.com

#### Disclaimer

This document (the "Document") has been prepared solely for information purposes for the exclusive use of the Recipient. This Document is strict confidential and any disclosure, use, copying and circulation of this Document are prohibited without the consent of Kochav Consulting Group ("KCG"). The information contained in this Document does not constitute or form part of, and should not be construed as, an offer, invitation or a Financial Promotion. Neither this Document nor any part of it shall form the basis of, or be relied upon in connection with any offer, or act as an inducement to enter into any contract commitment whatsoever. This Document may contain certain forward-looking statements relating to the business, financial performance and result of the Company/Companies and/or the Group (as applicable) including the industry in which it operates. Forward-looking statements concern future circumstances and results and other statements that are not historical facts. The forward-looking statements, contained in this Document, including assumptions, opinions and views of KCG and the Company/Companies and/or the Group (as applicable) or cited from third party sources at solely opinions and forecasts which are uncertain and subject to risks. A multitude of factors can cause actual events to differ significantly from an anticipated development Neither the Company/Companies and/or the Group (as applicable), KCG, nor any of its parent or subsidiary undertaking or any such person's officers or employees make any guarantee whatsoever that the assumptions underlying such forward-looking statements an free from errors and omissions nor does any of them accept any responsibility or liability for the accuracy of the opinions expressed in this Document or the actual occurrence of the forecasted developments. The information contained herein has been prepared to assist the Recipients i! making their own evaluation of the Company/Companies and/or the Group (as applicable) and does not purport to contain all information that the) may desire. In all cases, the Recipients should conduct their own investigation and analysis of the Company/Companies and/or the Group (as applicable), its business, prospects, results of operations and financial condition as well as any other information the Recipients may deem relevant. Neither the Company/Companies and/or the Group (as applicable) nor KCG makes any representation or warranty, express or implied, as to the accuracy or completeness of this Document or of the information contained herein and neither of such parties (including without limitation their directors, employees, representatives and advisors) shall have any liability for the information contained in, or any omissions from, this Document, nor for any of the written, electronic or oral communications transmitted to the Recipients (including without limitation its directors, employees, representatives and advisors). Each person should make their own independent assessment of the information contained herein and should consult their own professional advisors. By receiving this Document you acknowledge and agree that you will be solely responsible for your own assessment of the Company/Companies and/or the Group (as applicable) and that you will conduct your own analysis and be solely responsible for forming your own opinion of the potential future performance of the Company/Companies' business and/or the Group (as applicable). This Document is at the date hereof. Neither the delivery of this Document nor any further discussions in relation to the Company/Companies and/or the Group (as applicable) with any of the Recipients shall, under any circumstances, create any implication that there has been no change in the affairs of the Company/Companies and/or the Group (as applicable) since the date of this Document.

Mumbai - India

Kochav Consulting Group, Nariman Point, Mumbai - 400021. (M.S.) INDIA

www.kochavcg.com